

United States Bankruptcy Court
District of Wyoming

IN RE:

Case No. _____

Wyoming Ethanol, LLC

Chapter 11

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	9	\$ 423,176		
B - Personal Property	Yes	18	\$ 35,140,804		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$30,761,739	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	11		\$1,039,822	
G - Executory Contracts and Unexpired Leases	Yes	4			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		48	\$ 35,563,980	\$ 31,801,561	

BoA (Official Form 6A) (12/07)

In re Wyoming Ethanol, A Limited Liability Company,
Debtor

Case No. 08-20345
(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Land at 4739 State Highway 156, Torrington, Wyoming 82240	Fee simple		423,176.00	423,176.00

Total ►

423,176.00

(Report also on Summary of Schedules.)

B 6B (Official Form 6B) (12/07)

In re Wyoming Ethanol, A Limited Liability Company,
Debtor

Case No. 08-20345
(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives		As of 06/19/2008 balance sheet: Checking account no. 832000327 Payroll account no. 832000418 Imprest account no. 832000426		1,206,500.00
3. Security deposits with public utilities, telephone companies, landlords, and others		As of June 19, 2008.		175,000.00
4. Household goods and furnishings, including audio, video, and computer equipment	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles	X			
6. Wearing apparel	X			
7. Furs and jewelry	X			
8. Firearms and sports, photographic, and other hobby equipment	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each	X			
10. Annuities. Itemize and name each issuer	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			

B 6B (Official Form 6B) (12/07) -- Cont

In re Wyoming Ethanol, A Limited Liability Company,
Debtor

Case No. 08-20345
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non- negotiable instruments.	X			
16. Accounts receivable.		As of June 19, 2008.		2,585,685.86
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Tax credits owed to Debtor from Wyoming Department of Transportation		1,069,000.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

B 6B (Official Form 6B) (12/07) -- Cont

In re Wyoming Ethanol, A Limited Liability Company,
Debtor

Case No. 08-20345
(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See attached Exhibit B.25.		55,646.97
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See attached Exhibit B.28.		91,711.65
29. Machinery, fixtures, equipment, and supplies used in business.		See attached Exhibit B.29.		22,896,506.57
30. Inventory.		As of June 19, 2008--see attached Ex. B.30.		4,237,063.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X	See attached Exhibit B.35.		2,242,679.99
continuation sheets attached Total▶				\$ 35,140,804.04

(Include amounts from any continuation
sheets attached. Report total also on
Summary of Schedules.)

WYE'S SCHEDULE B--EXHIBIT B.25: Automobiles, trucks, trailers, and other vel

<u>Type of Property</u>	<u>Description of Property</u>	<u>Location of Property</u>	<u>BOOK VALUE</u>
Automobiles, trucks, trailers, and other vehicles and accessories	1991 IHC Truck	Torrington, WY	\$46,443.64
	Plant Truck	Torrington, WY	\$9,203.33
		Total=	\$55,646.97

WYE'S SCHEDULE B--EXHIBIT B.28: Office equipment, furnishings, and supplies

<u>Type of Property</u>	<u>Description of Property</u>	<u>Location of Property</u>	<u>BOOK VALUE</u>
Office equipment, furnishings, and supplies	Computer equipment	Boise, ID and Torrington, WY	\$49,955.06
	General office equipment and supplies	Boise, ID and Torrington, WY	\$21,444.61
	Office furniture	Boise, ID and Torrington, WY	\$20,311.98
TOTAL=			\$91,711.65

WYE'S SCHEDULE B--EXHIBIT B.29: Machinery, fixtures, equipment, and supplies used in busi

<u>Type of Property</u>	<u>Description of Property</u>	<u>Location of Property</u>	<u>BOOK VALUE</u>
Machinery, fixtures, equipment, and supplies used in business	Equipment and supplies used in the course of terminal construction	EL Paso, CO Terminal	\$106,404.44
	General Plant Equipment	Torrington, WY	\$4,749,302.84
	Grain Equipment	Torrington, WY	\$534,553.09
	Lab Equipment	Torrington, WY	\$122,396.80
	Torrington Plant Expansion Equipment	Torrington, WY	\$15,153,286.48
	Plant Security and Safety Equipment	Torrington, WY	\$752,804.35
	Tank equipment	Torrington, WY	\$510,899.56
	Tank Rental Equipment	Spokane, WA; Boise, ID; Torrington, WY	\$486,319.37
	Terminal equipment	Torrington, WY	\$24,578.95
		Idaho, Wyoming, Washington, and South Dakota	
TOTAL=			\$22,896,506.57

WYE'S SCHEDULE B--EXHIBIT B.30: Inventory

<u>Type of Property</u>	<u>Description of Property</u>	<u>Location of Property</u>	<u>BOOK VALUE</u>
Inventory	Inventory -- Raw materials (Corn)	Torrington, WY	\$2,366,000
	Inventory -- Raw materials (Chemicals)	Torrington, WY	\$50,659.00
	Inventory -- Raw Materials (Denaturant)	Torrington, WY	\$38,503.00
	Inventory -- Finished Goods (Ethanol)	Torrington, WY	\$1,773,218.00
	Inventory -- Finished Goods (Low Proof)	Torrington, WY	\$958.00
	Inventory -- Finished Goods (Byproduct Syrup)	Torrington, WY	\$3,000.00
	Inventory -- Finished Goods (Byproduct Stillage)	Torrington, WY	\$4,725.00
	TOTAL=		\$4,237,063

WYE'S SCHEDULE B--EXHIBIT B.35: Other personal property of any kind not already listed

<u>Type of Property</u>	<u>Description of Property</u>	<u>Location of Property</u>	<u>BOOK VALUE</u>
Other personal property of any kind not already listed	Grain structures	Torrington, WY	\$725,017.15
	Structures used in Torrington Plant Expansion Project	Torrington, WY	\$11,574.53
	Maintenance structures	Torrington, WY	\$1,506,088.31
	TOTAL=		\$2,242,679.99

IN RE Wyoming Ethanol, LLC

Debtor(s)

Case No.

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:

☐ Check if debtor claims a homestead exemption that exceeds \$136,875.

Check one box:

- ☐ 11 U.S.C. § 522(b)(2)
☐ 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

IN RE Wyoming Ethanol, LLC

Debtor(s)

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address (including zip code), and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See Instructions, Page 1)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT		UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Standard Bank Plc Canon Bridge House 25 Dowgate Hill London, England, EC4R2SB	X	Claim is based on a certain Credit Agreement entered into by Wyoming Ethanol, A Limited Liability Company, Renova Energy, Inc., and Renova Energy (ID) LLC on June 28, 2007. VALUE \$					30,761,739.19	Undetermined
ACCOUNT NO.		VALUE \$						
ACCOUNT NO.		VALUE \$						
ACCOUNT NO.		VALUE \$						
ACCOUNT NO.		VALUE \$						
Subtotal (Total of this page)							\$ 30,761,739.19	\$
Total (Use only on last page)							\$ 30,761,739.19	\$

0 continuation sheets attached

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

IN RE Wyoming Ethanol, LLC

Debtor(s)

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. Sec. 11 U.S.C. § 541 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor." Include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

IN RE Wyoming Ethanol, LLC

Debtor(s)

Case No. 08-20345

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. Sec. 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE *	CONTINGENT		AMOUNT OF CLAIM
			UNLIQUIDATED	DISPUTED	
ACCOUNT NO Advancing Technology, Inc. 1914 Broadway Scottsbluff, NE 69361					537.27
ACCOUNT NO All American Publishing PO Box 8867 Boise, ID 83707-2867					150.00
ACCOUNT NO Allstate Insurance Company P.O. Box 660262 Dallas, TX 75266-0262					1,453.52
ACCOUNT NO Alpha Properties 913 S. Latah Boise, ID 83705					450.00
Subtotal (Total of this page)					\$ 2,590.79
Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)					\$

10 continuation sheets attached

*These amounts are cumulative and incurred in the ordinary course of business.

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBETOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Anheuser-Busch, Inc. P.O. Box 500736 St. Louis, MO 63150-0736						7,040.00
ACCOUNT NO. Applied Industrial Technologies 22510 Network Place Chicago, IL 60673-1225						205.14
ACCOUNT NO. AT&T P.O. Box 78522 Phoenix, AZ 85062-8522						212.59
ACCOUNT NO. B & C Steel Corp. P.O. Box 1099 Scottsbluff, NE 69363-1099						32.77
ACCOUNT NO. Baggett, John 20 River Rock Road Sheridan, WY 82801						700.00
ACCOUNT NO. Bank Of The West PO Box 4122 Concord, CA 94524						18,950.50
ACCOUNT NO. Barnes Distribution Dept. CH 13079 Palatine, IL 60055-4079						54.27

Sheet no. **1** of **10** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **27,195.27**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Big Red Transports 2370 Chateau Way Gering, NE 69341						794.80
ACCOUNT NO. Brenntag Pacific, Inc. File # 2674 Los Angeles, CA 90074-2674						3,467.88
ACCOUNT NO. Buchheit, Diane 1510 Burton Avenue Burley, ID 83318						169.70
ACCOUNT NO. ChemTreat, Inc. 15045 Collections Center Drive Chicago, IL 60693						3,435.75
ACCOUNT NO. City Of Torrington P.O. Box 250 Torrington, WY 92240						80,000.00
ACCOUNT NO. Civil Air Patrol Magazine Wyoming Wings 1903 S. Greeley HWY #228 Cheyenne, WY 92007						95.00
ACCOUNT NO. Colonial Supplemental Insurance P.O. Box 903 Columbia, SC 29202-0903						138.00

Sheet no. **2** of **10** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **88,101.13**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Dooley Oil, Inc. P.O. Box 1241 Cheyenne, WY 82007						600.00
ACCOUNT NO. Eastern Wyoming College 3200 West C Street Torrington, WY 82240						120.00
ACCOUNT NO. Eaton Sales & Service, LLC Dept. 1613 Denver, CO 80291-1613						1,262.89
ACCOUNT NO. Enlisted Assn Of National Guard CSM Kenton Franklin PO Box 20014, ATTN-WY Cheyenne, WY 82003						250.00
ACCOUNT NO. Falcon Pump & Supply P.O. Box 2750 Mills, WY 82644						1,354.33
ACCOUNT NO. Fastenal Company P.O. Box 978 Winona, MN 55987-0978						59.58
ACCOUNT NO. FedEx P.O. Box 94515 Palatine, IL 60094-4515						309.82

Sheet no. **3** of **10** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **3,956.62**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	DEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. First Insurance Funding Corp. PO Box 66468 Chicago, IL 60666-0468						8,654.26
ACCOUNT NO. Fisher's Document Systems, Inc. 575 Document E. 42nd Street Boise, ID 83714						126.25
ACCOUNT NO. FlashPoint Technologies 13-03 The Morningside Jalan Kuala, Singapore 239639						32,342.29
ACCOUNT NO. Goshen County Economic Development Corp P.O. Box 580, 117 W. 22nd Ave. Torrington, WY 82240						100.32
ACCOUNT NO. Hawkins, Inc PO BOX 9171 Minneapolis, MN 55480-9171						9,210.00
ACCOUNT NO. Herman's Septic Pumping Service 4344C Rd. 74T Torrington, WY 82240						280.00
ACCOUNT NO. Hirst Applegate, P.C. P.O. Box 1083 Cheyenne, WY 82003-1083						11,542.50

Sheet no. **4** of **10** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **62,255.62**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBATOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Industrial Distributors, Inc. P.O. Box 767 Cheyenne, WY 82003						396.04
ACCOUNT NO. JBC, Inc. P.O. Box 1468 Scottsbluff, NE 69363						160,676.87
ACCOUNT NO. KA Steel Chemicals, Inc. P.O. Box 729 Lomont, IL 60439						7,485.60
ACCOUNT NO. Key Equipment Finance Payment Processing P.O. Box 203901 Houston, TX 77216-3901						73.82
ACCOUNT NO. Kilthau Transports P.O. Box 656 Gering, NE 69341						623.61
ACCOUNT NO. Link Oil Co. P.O. Box 50097 Casper, WY 82605-0097						2,525.12
ACCOUNT NO. Linweld, Inc. P.O. Box 466 Gering, NE 69341						17.47

Sheet no. **5** of **10** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **171,798.53**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

\$

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	DEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Louis R. Shuman P.O. 277 Mermentau, LA 70556						13,459.33
ACCOUNT NO. Magic Transport P.O. Box 160 Caldwell, ID 83606-0160						3,499.08
ACCOUNT NO. MG Oil Company P.O. Box 1006 Rapid City, SD 57709						1,757.20
ACCOUNT NO. North American Bioproducts Corp. Corporate Support Center 1815 Satellite Blvd., Bld. 200 Duluth, GA 30097						6,836.25
ACCOUNT NO. OPIS Energy Group P.O. Box 9407 Gaithersburg, MD 20898						495.00
ACCOUNT NO. Panhandle Cooperative Association P.O. Box 2188 Scottsbluff, NE 69363-2188						42.02
ACCOUNT NO. Petrol Services, Inc. 219 West 40th Street Boise, ID 83714						231.25

Sheet no 6 of 10 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page) \$ **26,320.13**(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)Total
\$

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Pipe Valve & Fitting Co. P.O. Box 5806 Denver, CO 80217						1,275.72
ACCOUNT NO. Presto X Company P.O. Box 2578 Omaha, NE 68103						525.00
ACCOUNT NO. Print Express, Inc. 130 E. 21st Torrington, WY 82240						21.05
ACCOUNT NO. Progressive Fuels Limited Suite 102 9470 Corkscrew Palms Circle Estero, FL 33928						2,610.00
ACCOUNT NO. Quality Petroleum 5138 West Yellowstone Casper, WY 82604-2231						9,671.18
ACCOUNT NO. Qwest P.O. Box 173638 Denver, CO 80217-3638						94.50
ACCOUNT NO. Rampart Range Corp. 10211 Kimberwick Dr. Littleton, CO 80125						2,893.91

Sheet no. **7** of **10** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **17,091.36**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Renova Energy Plc No. 1 Portland Place London, England, W1B 1PN	X					4,368,785.00
ACCOUNT NO. Renova Energy, Inc. 915 W. Bannock St., Suite 500 Boise, ID 83702				X		17,656,590.00
ACCOUNT NO. Resources Global Professionals File 55221 Los Angeles, CA 90074						4,340.00
ACCOUNT NO. Robinson Electric 3025 Red Barn Dr. Gering, NE 69341						180.07
ACCOUNT NO. Rocky Mountain Pipeline System, LLC P.O. Box 414486 Boston, MA 02241-4486						8,504.95
ACCOUNT NO. S4, LLC 1992 Springbrook Lane Boise, ID 83706						2,550.00
ACCOUNT NO. Shred-It Boise 2668 S. Cole Road Boise, ID 83709						50.60

Sheet no. **8** of **10** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **22,041,000.62**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBETOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Smith, Andrea P.O. Box 227 Valleyford, WA 99036						1,600.00
ACCOUNT NO. SourceGas, LLC 370 Van Gordon St., Ste. 4000 Lakewood, CO 80228-8304						140,257.48
ACCOUNT NO. Special Olympics Idaho PO Box 7992 Boise, ID 83707-1992						200.00
ACCOUNT NO. Standard Bank Plc Canon Bridge House 25 Dowgate Hill London, England, EC4R2SB						unknown
ACCOUNT NO. Sungard Availability Services LP Sungard Availability Services PO Box 91233 Chicago, IL 60693						840.00
ACCOUNT NO. TDS Collection & Environmental Services PO Box 696 Torrington, WY 82240						269.25
ACCOUNT NO. TIC - The Industrial Company P.O. Box 1902 Denver, CO 80291-1902						476,849.53

Sheet no. **9** of **10** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page) \$ **620,016.26**(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)Total
\$

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	DEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Torrington Telegram P.O. Box 1058 Torrington, WY 82240-1058						120.00
ACCOUNT NO. Unified Office Services 2005 Preservation Way Colorado Springs, CO 80919						556.61
ACCOUNT NO. United Oil 220 Eastland Dr. South Twin Falls, ID 83301						1,226.19
ACCOUNT NO. VFTechnical Services, LLC 298 Cash Ave. Blountville, TN 37617						2,609.00
ACCOUNT NO. VISI 12 S. 6th St., Ste. 630 Minneapolis, MN 55402						358.50
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. **10** of **10** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page) \$ **4,870.30**(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)Total
\$ **23,065,196.63**

IN RE Wyoming Ethanol, LLC

Debtor(s)

Case No.

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Rocky Mountain Pipeline System, LLC P.O. Box 414486 Boston, MA 02241-4486	Agreement 6738-2006-01 for Storage and Product Handling
Tenaska BioFuels LLC 11045 N. 115th St., Suite 200 Omaha, NE 68154	Denature Ethanol Purchase Contract
Novozymes North America, Inc. P.O. Box 7247-7554 Philadelphia, PA 19170-7554	Enzyme Supply Agreement
Automated Office Systems 708 N. Orchard Boise, ID 83706-2035	Equipment Lease
Bank Of The West PO Box 4122 Concord, CA 94524	Equipment Lease Agreement for 2007 Chevrolet Silverado LT2 3500 4WD SRW Crew
Bank Of The West PO Box 4122 Concord, CA 94524	Equipment Lease Agreement for 2007 Chevrolet Avalanche, VIN # 3GNFK12377G125124
JBC, Inc. P.O. Box 1468 Scottsbluff, NE 69363	Equipment Lease Agreement for Trackmobile Model 3050
Lansing Ethanol Services, LLC Ste. 400 9900 W. 109th St. Overland Park, KS 66210	Ethanol Purchase Agreement
Trop Fuels P.O. Box 6021 Lincoln, NE 68506-0021	Ethanol Purchase Agreement
Conagra Trade Group, Inc. 11 ConAgra Drive Omaha, NE 68102	Ethanol Purchase Agreement
Kellerstrass Enterprises, Inc. P.O. Box 1067 Ogden, UT 84401	Ethanol Purchase Contract
Fred Meyer Stores, Inc. 2800 East 4th Ave Hutchinson, KS 67501	Ethanol Storage and Handling Agreement
MiniMart, Inc. D/B/A Loaf N' Jug, Inc. 2800 East 4th Ave Hutchinson, KS 67501	Fuel Grade Ethanol Supply Agreement
Smith Food And Drug Centers, Inc. 2800 East 4th Ave Hutchinson, KS 37501	Fuel Grade Ethanol Supply Agreement
Pilot Travel Centers LLC 5508 Lonas Road Knoxville, TN 37939	Fuel Grade Ethanol Supply Agreement

IN RE Wyoming Ethanol, LLC

Debtor(s)

Case No.

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Lynch Oil Inc. P.O. Box 790 411 Pverland Burley, ID 83318	Fuel Grade Ethanol Supply Agreement
Jackson Oil Company 3450 Commercial Ct. Meridian, ID 83642	Fuel Grade Ethanol Supply Agreement
GATX Corporation 1236 Paysphere Circle Chicago, IL 60674	GATX Finance Corp Car Service Contract #7155 for 7 railcars (only have Rider at this time)
Crossroads Co-Operative PO Box 153 Sidney, NE 69162	Grain Purchase Contract
Lanphier Inc. 455 E. Debra Drive Gering, NE 69341	Grain Purchase Contract
7 X Ranches 8020 Road 31 Lingle, WY 82223	Grain Purchase Contract
Arrow-L Farms, Inc. Pinnacle Bank P.O. Box 55 Fort Laramie, WY 82212	Grain Purchase Contract
Gregg And Beverly Burroughs 4932 Rd 58 Torrington, WY 82240	Grain Purchase Contract
CH&M Ent., Inc. Garst Seed Company 4799 Rd. 18 La Grange, WY 82221	Grain Purchase Contract
E Spear Farms LLC PO Box 121 Lingle, WY 82223	Grain Purchase Contract
Feagler Farms, Inc. Platte Valley National Bank 7246 Rd. 51 Torrington, WY 82240	Grain Purchase Contract
Richard Feaglar 7246 Rd. 51 Torrington, WY 82240	Grain Purchase Contract
Kathleen And Roger Humphrey Platte Valley National Bank 5825 Valley 49 Torrington, WY 82240	Grain Purchase Contract
John Meier & Son 4799 Rd 18 LaGrange, WY 82221	Grain Purchase Contract
Korell Brothers 8675 Rd 23 Lingle, WY 82223	Grain Purchase Contract
Todd Korrell 2775 Wyncote Lingle, WY 82223	Grain Purchase Contract
Wayne Korell	Grain Purchase Contract

IN RE Wyoming Ethanol, LLC

Debtor(s)

Case No.

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Pinnacle Bank P.O. Box 145 Lingle, WY 82223	
Ranch Raben Debra Raben 5294 State Hwy 92 Torrington, WY 82240	Grain Purchase Contract
Rabenland P.O. Box 1 Huntley, WY 82218	Grain Purchase Contract
RAC Farming, Inc. First State Bank 8031 Cr. 21 Lingle, WY 82223	Grain Purchase Contract
RC&TT Farm & Livestock 5136 Rd 60 Torrington, WY 82240	Grain Purchase Contract
Rick Rodenberger PO Box 473 Lingle, WY 82223	Grain Purchase Contract
Schlagel, Bryan 4153 Buttermilk Rd. Torrington, WY 82240	Grain Purchase Contract
Kevin Kniss Commodity Credit Corporation 4218 Birch Avenue Scottsbluff, NE 69361	Grain Purchase Contract
RAC Farming, Inc. First State Bank 8031 Cr. 21 Lingle, WY 82223	Grain Purchase Contract
Maser Brothers Farming 810 Westwood Drive Gering, NE 69341	Grain Purchase Contract
Western Plains Machinery Co. P.O. Box 30438 Billings, MT 59107-0438	Lease Agreement for 1999 Case 621 Wheel Loader
Western Plains Machinery Co. P.O. Box 30438 Billings, MT 59107-0438	Lease Agreement for Used Case 921 Wheel Loader
Union Pacific Railroad P.O. Box 843465 Dallas, TX 75284-3465	Lease of Property for premises at S Torrington, Wyoming
Kinder Morgan Liquids Terminals 2101 GATX Drive Tampa, FL 33605	Natural Gas Sales Contract
Rampart Range Corp. 10211 Kimberwick Dr. Littleton, CO 80125	Rampart Range Corp. Car Leasing Agreement #931101 for 4 railcars (only have Rider at this time)
Lynch Oil Inc. P.O. Box 790 411 Pverland Burley, ID 83318	Tank Storage Agreement
Dooley Oil, Inc.	Tank Storage Agreement

IN RE Wyoming Ethanol, LLC

Debtor(s) Case No. (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
P.O. Box 1241 Cheyenne, WY 82007	
Ethanol Producers And Consumer 172 Ball Road Nashua, MT 59248	Tank Storage Agreement
Smith, Andrea P.O. Box 227 Valleyford, WA 99036	Tank Storage Agreement
Fleischli Oil Company 666 W 1st St. Craig, CO	Tank Storage Agreement
Alsaker Corporation P.O. Box 14646 Spokane, WA 99214	Tank Storage Agreement
Meteor Marketing, Inc. 6000 E Yellowstone Hwy Evansville, WY 82636	Tank Storage Agreement

Debtor(s)

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Renova Energy (ID) LLC	Standard Bank Plc Canon Bridge House 25 Dowgate Hill London, England, EC4R2SB
Renova Energy, Inc.	Renova Energy Plc No. 1 Portland Place London, England, W1B 1PN
	Standard Bank Plc Canon Bridge House 25 Dowgate Hill London, England, EC4R2SB
	Renova Energy Plc No. 1 Portland Place London, England, W1B 1PN

Case 08-20345 Doc 91 Filed 07/07/08 Entered 07/07/08 18:00:56 Desc Main

B6 Declaration (Official Form 6 - Declaration) (12/07) Document Page 30 of 32

IN RE Wyoming Ethanol, LLC

Case No.

Debtor(s)

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date:

Signature:

Debtor

Date:

Signature:

(Joint Debtor, If any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

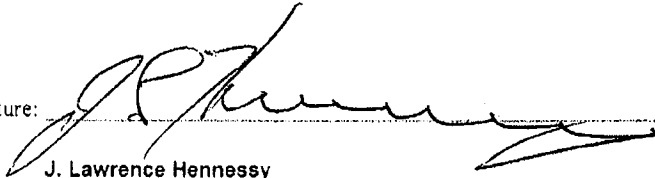
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager & Chief Restruct. Officer (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the Wyoming Ethanol, LLC (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 49 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date

7/7/08

Signature:



J. Lawrence Hennessy

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**Documents Bankruptcy Court
District of Wyoming**

IN RE:

Case No. **08-20345**

Wyoming Ethanol, LLC

Chapter **11**

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

- None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

28,199,960.00 Operation of business 1/1/08 to 6/19/08**For the year ended March 31, 2006: \$15,196,000. For the year ended March 31, 2007: \$27,319,000.****27,319,000.00 Gross Income Year Ended 31 March 2007****15,196,000.00 Gross Income Year Ended 31 March 2006**

2. Income other than from employment or operation of business

- None ☒ State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

- None ☒ *a. Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☐ b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Check Register From 3/19/08 To 6/19/08	See attached Exhibit A.	16,242,030.00	0.00
DLA Piper US LLP 1251 Avenue Of The Americas, Flr. 27 New York, NY 10020		747,080.11	0.00

None ☐ c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Dan Schwartzkopf 141 Ridge Road Torrington, WY 82240		247,790.00	0.00
Jim Glancey		27,667.00	0.00
Terry Oldfield Renova Energy 950 W. Bannock St., Suite 500 Boise, ID 83704		21,250.00	0.00
Sherri Potter Renova Energy 950 W. Bannock St., Suite 500 Boise, ID 83704		16,625.00	0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☒ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)